

Bronze Membership Checklist

This below checklist will help you gather the correct information needed to complete your Constructionline profile.



Please note this checklist does not include every question within your profile.

Identity

- Head Office:** Please add your Head Office address. Please ensure your postcode is in the correct format.
- Registered Office:** Please add the address of your registered office if different from your Head Office.
- Primary Contact:** Please add the details of the person you would like us to contact. Please note all system emails will be sent the Primary Contact.
- Enquiry Contact:** Please add your enquiry contact unless the same as Primary Contact.
- Company Details:** Please complete all information, including Company type, Incorporation date, Companies House number, VAT number. If you have a different trade name to your legal name please update this with this section if you're an existing member or you're signing up you can add during the signup process, please do not add this to your company name.

If incorporated, the name of Legal Entity must be entered as shown on Companies House.

- Branch Office:** Please add the Address and Contact details of any Branch Offices.
- Director / Partner Details:** Please make sure that all fields are completed as they are all required *For Ltd Companies, everyone listed on Companies House must be listed with Constructionline, including Secretaries.
- Areas of Operation:** Please ensure that you input all areas/regions of the UK in which your company operates within. Add a realistic minimum contract value that you would be happy to work for/supply.
- Staffing:** Please select the total number of staff including directly employed management and clerical; directly employed off site; directly employed site and self-employed site.
- Trade Associations/Professional Bodies:** Please make sure that all information on your certificates is put into the fields provided, as well as the website address.

Financials

- Financials:** Please complete the following information and upload your accounts to support the data you have entered.
 1. Select what type of organisation you are:
 - Limited Liability Partnership
 - Public Limited Company
 - Private Limited Company
 - Partnership
 - Sole Trader
 - Unlimited Company
 - Other

2. Enter the year for the Financial accounts information you are providing.
3. Enter your last accounts date as stated on your annual accounts.
4. Enter the period, in months, for which your Financial accounts cover e.g. 12 months.
5. Complete the fields from your latest financial accounts.

- Limited Companies:** Please provide
 - We cannot accept Abbreviated, Draft, Partial, Filleted or Management Accounts.
 - Please provide your full and final or abridged accounts.
- New Companies:** Please provide
 - An opening balance sheet as at the date of incorporation (for Limited Companies and LLPs) or at the start of trading (for Sole Traders and Partnerships),
 - and either a 12-month cash flow forecast, or a 12-month forecast profit and loss account from the date of incorporation (for Limited Companies and LLPs) or at the start of trading (for Sole Traders and Partnerships).
- Sole Trader:** Please upload either a profit and loss account or your self-assessment tax return, showing your details, the turnover and net profit. We will be pleased to accept your balance sheet, if available.
- Partnerships:** Please upload your full accounts or partnership tax return (profit and loss account, balance sheet and reconciled capital account are required) to support the data you have entered.

Insurances

- Insurances:** Please make sure each insurance type is added and that the corresponding document is uploaded.
- Complete the information making sure it matches the document. We cannot accept 'TBC' or 'awaiting policy number', you must provide a full policy number. All Supplier types must hold Employers Liability insurance if they have any staff and you must hold the following if you are a:
 - Contractor** – Public Liability
 - Consultant** – Professional Indemnity
 - Material Supplier** – Public & Product Liability
 - Contractor who holds a design work category** – Professional Indemnity Insurance

(Please note, if this section does not allow you to submit, please check that you have not entered any symbol/ punctuation e.g. '£,.' And that only numerical figures are entered).

Health & Safety

- Health and Safety Third Party / Exemption Certificates:** If you answer yes to this question please upload your SSIP certificate in your full company name, OHSAS 18001 or ISO 45001:2018 (from a UKAS awarding body only).

If the expiry date on your certificate is for more than one year, please only add this for 12 months.

Your SSIP certificate must be showing on the SSIP portal for us to validate.

- Health and Safety:** As a minimum please upload your Health and Safety Policy which needs to be in the company name that you have signed up to Constructionline and signed and dated by a Managing Director or equivalent in the last 12 months, the more information you provide will demonstrate your compliance in this area.

SSIP Acclaim

- Acclaim Assessment:** please ensure you have selected the correct staffing level, and this matches what you have inputted into Identity.

As you have chosen to be assessed you must answer 'yes' to these questions and provide documents and comments to support these.

Please go to the Acclaim Check list for more information.

https://acclaimaccreditation.co.uk/images/uploads/resources/Acclaim_Checklist_and_Sole_Trader_guidance_March2019.pdf

Work Categories

- Work Category:** Enter a maximum contract value for which you have undertaken work for the above category in the past 2 years, for Consultant and Material Supplies categories the value entered should be the fee paid for the selected category, this value cannot exceed 75% of your current turnover.

NB: Please be aware that you may need to provide a reference to support the value entered here.

- Subcontract Work:** Please specify, to what extent you would sub-contract the category of work chosen.
- License:** If your work category requires a License to allow you to complete this work, please upload.